



feiSM

financial executives
international
Houston Chapter



**ACADEMIC HONORS DAY
2024**

The Financial Executives International - Houston Chapter (FEI) honors twelve accounting or finance students attending accredited colleges and universities in Southeast Texas annually with a scholarship award and an Academic Honors Program. The Academic Honors Day (AHD) is held each February and is hosted by a local Houston business organization in conjunction with FEI.

By linking the award of financial support to students with exposure to real world experiences as part of the FEI's Academic Honors Program, we can better personalize the educational experience. Our focus is on ethical business conduct and the pursuit of accounting and finance as outstanding career choices.

Since 1970, the FEI Houston Scholarship Foundation organization has awarded over \$760,000 in scholarships through its Academic Honors Program, funded primarily by the FEI Houston Chapter, voluntary contributions and Corporate Sponsors. Thank you to all who have been involved and donated over this extended period.

During the Academic Honors Day program, the students experience the opportunity to interact with both senior management and a short tenure employee panel comprised of recent hires in both industry and the public accounting profession, to broaden their experience.

A Special Thank You to Lockton Companies for hosting this year's Academic Honors Day Program for the students and distinguished guests.

Lockton Companies | As the world's largest privately owned, independent insurance broker, Lockton Companies serves more than 65,000 clients across six continents with risk management, insurance, employee benefits consulting and retirement services. Lockton's 9,500+ Associates are committed to helping clients achieve the goals that make their businesses safer, smarter, and more profitable by providing consulting to protect their people and assets. Despite our size, an exceptional level of service remains Lockton's crowning achievement. We embrace our clients' challenges as our own and protect their interests at every turn. That dedication helps us retain 97% of our clients annually, the best record in the business. What makes Lockton stand apart, is also what makes us better: independence. Unconstrained by the rigidness commonly associated with our industry, we challenge the norms of what a brokerage can be. Independence makes Lockton different because we empower our people to put our clients come first, our Associates feel like part of the family, and our leadership continues to stand the test of time. We are Uncommonly Independent.



The mission of the FEI Houston Scholarship Foundation (the Foundation) is to protect and strengthen the financial viability of the Houston FEI Academic Honors Program that provides student opportunities for recruiting, mentoring and business exposure and awards non-discriminatory, needs-based scholarships to high caliber accounting and finance students attending accredited Southeast Texas area universities who can be future financial leaders.

The long range goal is to create an endowment with annual income sufficient to fund the scholarship program on a continuing basis and to facilitate the relationship between local business school deans, the Houston Chapter of FEI and leading corporate organizations to benefit future students and local industry.

The Foundation is a 501(c)(3) charitable organization. To learn more about the Foundation and to make a donation, visit feihoustonfoundation.org.

Our 2024 Academic Scholarship Recipients are:

Maria Esmerelda Zepeda	Houston Christian University
Sidney Deanna Thomas	Lamar University
Uriostequi Luis Gerardo	Prairie View A & M University
Edelawit Negash	Rice University
Hannah Cheyenne Dawson	Sam Houston State University
Andrea Nicole Vidal	Stephen F. Austin State University
Lily Grace Haley	Texas A & M University
Ledwina-Ann Erang Echu	Texas Southern University
Emily Joy Agruso	University of Houston – C.T. Bauer College of Business
Van Nguyen	University of Houston – Clear Lake
Verenice Ocampo	University of Houston – Downtown
Nicolas Chaulet	University of St. Thomas

The Academic Relations Committee of FEI is pleased to recognize these students. In addition, we would like to assist the students and faculty of these area universities in any way we can. Questions or comments about the Academic Relations Committee should be directed to Steve Abercia at scholarships@feihoustonfoundation.org.



Maria Esmerelda Zepeda

 **Houston Christian University** 

BBA - Accounting

Overall GPA 3.8

Major GPA 4.0

AWARDS/HONORS

Deans List, Spring 2022 – Fall 2023 Dunham College of
Business Professional Development Certificate

CAMPUS ACTIVITIES

TXCPA Houston Student Auxiliary, VP Operations
Alpha Mu Gamma Honor Society, Treasurer

COMMUNITY ACTIVITIES

Baker Ripley Volunteer
HCU Alpha Mu Gamma Community Service Project

CONTACT

zepedame@hc.edu



Sidney Deanna Thomas



BBA - Accounting

Overall GPA 3.7

Major GPA 3.7

AWARDS/HONORS

PNational Collegiate Honor Council Member, Carter
Innovation Fund Scholarship,
Phi Beta Kappa Scholarship, McMasters Grant

CAMPUS ACTIVITIES

Honors Student Association
Lamar University Accounting Society

COMMUNITY ACTIVITIES

Partners in the Park
Sleep in Heavenly Peace

CONTACT

sthomas66@lamar.edu



Uriostequi Luis Gerardo

 **Prairie View A&M University** 

BBA - Accounting

Overall GPA 3.8

Major GPA 3.8

AWARDS/HONORS

Academic Excellence Honor Roll

Deloitte Accounting Award & Scholarship

CAMPUS ACTIVITIES

Hispanic Business Student Association

Phi Eta Sigma and Beta Hamma Sigma Honor Society,
Finance VP

COMMUNITY ACTIVITIES

Phi Eta Sigma Honor Society Food Bank

Long Point Baptist Church Food Drive

CONTACT

luristequi2@pvamu.edu



Edlawit Negash



BA - Economics

Overall GPA 3.5

Major GPA 3.4

AWARDS/HONORS

Outstanding Orientation Week Advisor
EY Consulting Case Competition Finalist

CAMPUS ACTIVITIES

Consulting Club, VP Operations
Campus Newspaper, Business Manager

COMMUNITY ACTIVITIES

Periwinkle Foundation Volunteer
School Clothing Drive

CONTACT

etn1@rice.edu



Hannah Cheyenne Dawson



BBA - Accounting

Overall GPA 4.0

Major GPA 4.0

AWARDS/HONORS

President's List, TXCPA Accounting Excellence Award

Beta Alpha Psi Outstanding Member

CAMPUS ACTIVITIES

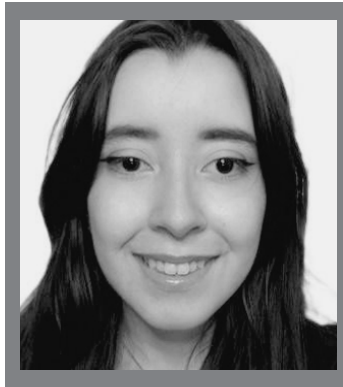
College of Business Administration Ambassador, Beta Gamma Sigma, Alpha Chi, VP, Beta Alpha Psi, VP-Fundraising

COMMUNITY ACTIVITIES

VITA Center Volunteer, Habitat for Humanity Volunteer, Huntsville Boys & Girls Club Volunteer

CONTACT

hcd005@shsu.edu



Ryan Joseph Hookstra

 **Stephen F. Austin State University** 

Masters - Professional Accountancy

Overall GPA 4.0

Major GPA 4.0

AWARDS/HONORS

Top 23 Freshman Award

Gerland W. Schlieff Scholar

CAMPUS ACTIVITIES

Beta Gamma Sigma Honor Society

Executive Advisory Board Mentorship Program

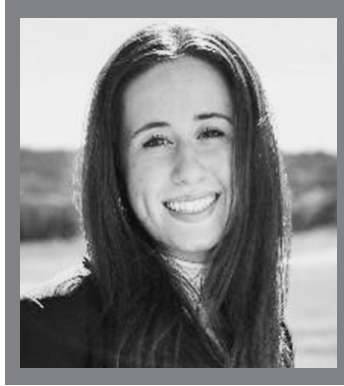
COMMUNITY ACTIVITIES

United Service Organization, Fundraising

Boys & Girls Clubs of America, Volunteer

CONTACT

rjhookstra@gmail.com



Lily Grace Haley



BBA - Accounting

Overall GPA 4.0

Major GPA 4.0

AWARDS/HONORS

Mays Business Honors Program
Merit Advisors Internship Excellence Recognition

CAMPUS ACTIVITIES

Mays Business SUMMIT Leadership Conference & Honors
Recruiting Committee, International Exchange Student Peer Leader

COMMUNITY ACTIVITIES

Big Event, Sacred Heart Letterman's Club Advisor, YWA, Sacred
Heart Catholic School Alumni

CONTACT

lilygrace.1@tamu.edu



Ledwina-Ann Erang Echu

 **Texas Southern University** 

BBA - Finance

Overall GPA 3.5

Major GPA 3.5

AWARDS/HONORS

Spring 2022 Honors Certificate

Fall 2022 Honors Certificate

CAMPUS ACTIVITIES

National Association for Black Accountants

Future Banker's Leadership Program

COMMUNITY ACTIVITIES

Houston Food Bank

Back to Business Orientation

CONTACT

l.echu6214@student.tsu.edu



Emily Joy Agruso



BBA - Finance

Overall GPA 3.9

Major GPA 3.9

AWARDS/HONORS

Dean's List

ELASP Scholarship

CAMPUS ACTIVITIES

Bauer Ambassador, Ted Bauer Leadership Certificate,
Emerging Leaders Academic Success, Beta Alpha Psi

COMMUNITY ACTIVITIES

Metropolitan Volunteer Program,
Houston Food Bank, Lunches of Love

CONTACT

ejagruso@cougarnet.uh.edu



Van Nguyen

 **University of Houston – Clear Lake** 

BS - Accounting

Overall GPA 4.0

Major GPA 4.0

AWARDS/HONORS

Dean's List

Honors Society

CAMPUS ACTIVITIES

Accounting Association, Beta Alpha Psi, TXCPA Student
Auxiliary Group

COMMUNITY ACTIVITIES

Center for Accounting Diversity
Accounting for the Future

CONTACT

nguyenv8999@uhcl.edu



Verenice Ocampo

 **University of Houston - Downtown** 

BBA - Accounting

Overall GPA 3.96

Major GPA 3.96

AWARDS/HONORS

Dean's List

Ted Bauer Scholar

CAMPUS ACTIVITIES

Professional Accounting Society

University of Houston-Downtown Food Market

COMMUNITY ACTIVITIES

University of Houston-Downtown Food Market

Elementary School Volunteer

CONTACT

ocampov1@gator.ehd.edu



Nicolas Chaulet

 **University of St. Thomas** 

BBA - Finance

Overall GPA 3.5

Major GPA 3.9

AWARDS/HONORS

Dean's List

Conference Champions, Soccer

CAMPUS ACTIVITIES

Men's Soccer Team

COMMUNITY ACTIVITIES

Marathon Volunteer

CONTACT

chaulen@stthom.edu



The FEI Houston Scholarship Foundation Board of Directors and the Academic Relations Committee would like to thank this year's Academic Honors Day panelists for their time and commitment in sharing their educational and professional experiences with this year's scholarship recipients.

Early Career Panel

Jarrett T. Crockett, Planning & Stewardship Supervisor | ExxonMobil

Jarrett graduated from Morehouse College with Magna Cum Laude Honors, earning a major in Business Administration with a concentration in Finance. Jarrett started his career with Deloitte Consulting in their Strategy & Operations practice, where he focused on the Energy and Consumer Products industries. After four years with Deloitte Consulting, Jarrett returned to school and obtained his MBA from the Kellogg School of Management at Northwestern University. Upon graduating from Kellogg, he joined ExxonMobil as a Financial Analyst within the Upstream Exploration organization. From there, Jarrett spent two years as an Area Advisor within the Upstream Production group, where he managed financials for ExxonMobil Operated assets in the Gulf of Mexico. Jarrett then went to the corporation's Audit team, where he led and supported internal and contractor audits across the Upstream, Downstream, Chemical and Corporate organizations. Currently, Jarrett is the Planning and Stewardship Supervisor for the ExxonMobil IT organization, where he manages a team that provides forecast, stewardship, and plan support to managers across IT.

Lauren Coons, Assurance Senior | Moss Adams

Lauren is a proud Texas CPA, having earned a BBA in Accounting in 2017 and an MSA in 2019 from Lamar University. Her commitment to excellence and leadership was demonstrated during her academic journey, where she served as the Chapter President of Beta Alpha Psi and worked as a Becker Professional Education Campus Ambassador. She began her career in public accounting in the mid-market sector, where she has enjoyed working with a variety of clients in diverse industries such as manufacturing, distribution, automotive, and hospitality. Since joining Moss Adams in 2022, she has continued to deliver comprehensive financial solutions to her clients. With a solid foundation in accounting, client services, and a passion for navigating complex financial landscapes, she is dedicated to building professional relationships and driving success for both her clients and for Moss Adams.

Early Career Panel

Alette Gamez, Assistant Vice President Account Executive | Lockton Companies

Alette Gamez is an Assistant Vice President at Lockton, specializing in the management of employer-sponsored health and welfare plans. With eight years of experience, she oversees day-to-day management of client benefits programs, negotiates renewals, coordinates wellness initiatives, and more. Alette's expertise includes financial and utilization data analysis, compliance, and risk management consultation.

Jessica Hill, Assistant Vice President, Account Executive | Lockton Companies

Jessica is an Assistant Vice President at Lockton, serving as a General Property Account Executive. She focuses on developing and placing complex property insurance programs for various industries. With 22 years of experience in the insurance industry, Jessica brings extensive knowledge to her role. Her professional journey includes working with various insurance carriers and brokers to secure.

Leadership Years Panel

Denise Hester, Partner | KPMG

Denise is an Advisory Partner based in Houston with over 20 years of experience assisting clients with software license compliance, IT Asset Management, supplier reviews and internal audit. She has delivered these services across multiple industries including Technology, Energy, Logistics/Transportation, Telecom and Healthcare. She is the North American Lead for KPMG US largest software license compliance engagement and the Lead Partner for a strategic ENRC Houston based account. In addition to her client service roles, Denise is on the Advisory Board of the African Ancestry Business Resource Group and serves as the People Leader for the CIO Advisory Service Network.

Laura Fulton, SVP & CFO | American Bureau of Shipping

Laura Fulton is the Senior VP and Chief Financial Officer of the American Bureau of Shipping. She is also a member of the Board of Directors of Targa Resources Corp where she serves as the Audit Committee Chairman and on the Nominating and Governance Committee. She was the CFO of Hi-Crush Inc., a premier provider of proppant and logistics services to the North American energy industry, and previously the EVP, CFO for AEI, an operator of energy infrastructure assets in emerging markets. Laura also worked with Lyondell Chemical Company and started her career with Deloitte in audit. Laura was one of Oil & Gas Investor magazine's 2019 "25 Most Influential Women in Energy". Institutional Investor named her to the 2018 All-America Executive Team – Oil Services & Equipment - Best CFO nominated by the buy side and sell side. Laura was a Houston Business Journal 2018 CFO of the Year finalist, and their CFO of the Year for both Small Public Company and Community Impact categories in 2013. Laura graduated cum laude from Texas A&M with a B.B.A. in Accounting. She was named an Outstanding Alumni of the May Business School in 2020 and joined the Accounting Department Hall of Honor in 2019. She serves on the Mays Dean's Advisory Board and Accounting Department Advisory Board, as well as the Board of the Houston Chapter of FEI.

Leadership Years Panel

Trudy Fields, Senior Vice President, Lead Consultant | Lockton Companies

Trudy Fields is a Senior Vice President and Lead Consultant at Lockton, boasting over 37 years of experience in managing large, complex employer-sponsored health and welfare plans. Throughout her career, Trudy has held various roles with increasing levels of responsibility and leadership. She specializes in benefit plan financing, both in the public and private sectors, with a focus on self-funded and captive financing alternatives. Trudy's current role emphasizes client retention, clear communication, strategic planning, mergers and acquisitions, project management, and health plan budget management. Her extensive experience allows her to align clients' needs with business opportunities and address complex service issues.



We would like to thank the following organizations and individuals for their contributions over the years to the FEI Scholarship Foundation through June 30, 2023.

Chancellor’s Club Gifts (\$100,000+)

**ExxonMobil Corporation
FEI Houston Chapter
Bruce Misamore
Leonard Bedell**

Chairman’s Club Gifts (\$50,000 - \$99,999)

**Evelyn and Frank Angelle I
CT Bauer Foundation Halliburton
Moss Adams
Mark Fehrs Haukohl**

President’s Club Gifts (\$25,000 - \$49,999)

**CIT Bank, N.A. (formerly Mutua of Omaha Bank)
Insperity
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Marsh
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Dean’s Club Gifts (\$10,000 - \$24,999)

Fulbright & Jaworski L.L.P. PwC KBR Pledge KPMG Noble Energy Jeff Curtiss Mark Hansen	Shell Oil Company Pledge The School of Ethical Practices for Fiduciaries Ann Kaesermann Lisa Bordelon JP Morgan Chase
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Faculty Club Gifts (\$5,000 - \$9,999)

Andrew Nobbay Houston Golf Association Michael J. Vitek Paul Marsh Arturis Spencer Deborah Clark Johnnie Williams Aventine Hill Partners, Inc.	Colleen Estes Ernest Pekmezaris Roger Burks HEB Foundation Jambrina CPA Jeremy Newton Waste Management Foundation Willis Group
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We would like to thank the following organizations and individuals for their contributions over the years to the FEI Scholarship Foundation through June 30, 2023.

Professor's Club Gifts (\$1,000 - \$4,999)

John Briscoe	Marlise Skinner
Jim Spanier	James Davis
AMC - Association Management	EDGARfilings
Consultants	Myrtle Jones
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Chris Matlock	Scott Gray
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Frances Hawes	Mary Marx
Daniel Bercaw	USI Insurance Services
John Garris	Clark Harlow
Malcolm Sykes	Jerry Blurton
Rasheed Abdulmalik	Eric Khan
Laura Fulton	Gary Brooks
Mike Turner	Stephen Grace, Jr.
Oracle Pledge	Perry Elders
Graham Baker	Stanley Florance
Allen Gibson	Barry Margolis
Chris Brewster	Brett Clapsaddle
Austin Young	Joe Abell
BBVA Compass Foundation	Kurt Sands
Daniel Pickering	Meg Britton
Robert Half Co	Members Choice Credit
Tamara Gentry	Union
Charles Fischer	MG Kiesewetter
Mark Vise	Rita Carroll
Moe Jepsen	Shaun Benesch
Robert Foley	Terry Sanford
Anthony O'Dell	Virginia Li

We would also like to thank the following organizations for their contributions over the years to the FEI Houston Scholarship Foundation:

Bobby Bizzell Memorial	FEI - Houston Chapter
CT Bauer Foundation	FEI National



We would like to thank the following FEI members and friends as Platinum level contributors to the FEI Houston Scholarship Foundation during fiscal year ended June 30, 2023 at a level of \$500 to \$999:

- | | |
|------------------------------|---------------------------|
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| Cherie Rice | Robert Baker |
| Sherrie Reinhackel | Arcus Advisors |
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| Mark McCollum | Lyn Beaty |
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| Terry Klebe | Ray Garcia |
| Thomas Imre | Robert Baumgartner |
| Gerald Trostle | Sammy Miller |
| Carla Mashinski | Scott Moore |
| David Rosenthal | Steve Abercia |
| Dawn Smajstria | Thea Marino |
| Edward Whalen | Thomas Hatfield |
| Mark Miller | Univar Solutions |

We would like to thank the following FEI members and friends as Silver level contributors to the FEI Houston Scholarship Foundation during fiscal year ended June 30, 2023 at a level from \$200 to \$499:

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Maurice Nassar	Sami Ahmad
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Randy Houston	Bahman Mirshab
Robert Goldman	Carla Salazar
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Adrian Shelley	Philip McCormick
Anthony Nolte	Rick Luke
Cedric Burgher	Ronald Cayon
Dale Roberts	Thomas Chambers
Eric Tanzberger	William Walls
Hugh Idstein	William Wiener



We would like to thank the following FEI members and friends as Bronze level contributors to the FEI Houston Scholarship Foundation during fiscal year ended June 30, 2023 at a level of up to \$199:

- | | |
|----------------------------|-------------------------------|
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| Allen Parks | Keith Cole |
| Buddy West | Kelvin Collard |
| Cardon Gerner | Matthew Dundrea |
| Charles Munsell | Michael Kinney |
| Clare Burns | Paula Weger |
| E Marcus Jones | Pogo Producing Company |
| Edward Thiele | Randy Braud |
| Elisabeth Fingerhut | Robert Frank |
| Eric Lokker | Robert Tenczar |
| Frank Hubbard | Steven Oldham |
| Fred Pounds | Trenton Thornock |
| Greg Bahry | Vincent Thielen |
| Gregory Kerley | William Fagan |

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Ashley Britt

Deborah Clark

David Gullickson

Tony Maresca

Paul Marsh

George Parman

Ernie Pekmezaris

Johnnie Williams

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Arturis Spencer III President and Director

M. Colleen Estes Treasurer and Director

Deborah Clark Secretary and Director

Rasheed Abdulmalik Director

Lisa Bordelon Director

Andrew Nobbay Director

Paul Marsh Director

Arturis Spencer III Director

Mike Vitek Director

Laura Fulton Director

Abigail Winn Director

Logan Beszterda Administrator



FEI - Houston Chapter

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Committee Coordinator-----	Allen Gibson
Committee Coordinator-----	Mark Peterson
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Membership Co-Chair -----	Mark Peterson
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Academic Relations Chair -----	Steve Abercia
Academic Relations Co-Chair -----	Deborah Clark
Audit Committee Roundtable Chair -----	Andrew A Nat, Jr.
FEI National/FERF Liaison – Chair-----	Ann Kaesermann
Career Management & Leadership Chair -----	Mark Peterson
CFO University Chair -----	Andrew Nobbay
CFO University Co-Chair -----	Paul Marsh
Diversity Chair-----	Johnnie Williams
GHP Liaison-----	Mark Vise
GHP Liaison-----	Andrew A Nat, Jr.
Women’s Initiative Chair -----	Evelyn Angelle

FEI - Houston Chapter

Officers, Directors, and Committee Chairs

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- Director: 2023-2026----- **Joan Lu**
- Director: 2023-2026----- **Tracy Tyler**
- Director: 2022-2025----- **John Briscoe**
- Director: 2022-2025----- **Paul Marsh**
- Director: 2022-2025----- **Kristie Ondracek**
- Director: 2021-2024----- **Laura C Fulton**
- Director: 2021-2024----- **Allen Gibson**
- Director: 2021-2024----- **Johnnie William**

*The FEI Houston Scholarship Foundation Board
of Directors recognizes this year's
Academic Honors Day Sponsor*



LOCKTON[®]

*for their generous contribution and
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higher education and training in the
fields of accounting and finance*

*A special thank you to
Lockton*

*The FEI Houston Scholarship Foundation Board
of Directors recognizes Chairman's Club Member*



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as one of FEI's Highly Valued Contributors

*We thank **Moss Adams**
for their generous contribution and
shared belief in supporting
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*The FEI Houston Scholarship Foundation Board
of Directors recognizes Dean's Club Member*

J.P.Morgan

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as one of FEI's Highly Valued Contributors

*We thank **J.P. Morgan**
for their generous contribution and
shared belief in supporting
higher education and training in the
fields of accounting and finance*

*The FEI Houston Scholarship Foundation
Board of Directors recognizes President's Club Member*



as one of FEI's Highly Valued Contributors

WG Consulting continued support of the Academic Honors Program makes it possible to annually recognize students from universities in Southeast Texas with scholarship awards

*The FEI Houston Scholarship Foundation
Board of Directors recognizes President's Club Member*



as one of FEI's Highly Valued Contributors

KPMG's continued support of the Academic Honors Program makes it possible to annually recognize students from universities in Southeast Texas with scholarship awards

*The FEI Houston Scholarship Foundation
Board of Directors recognizes Dean's Club Member*



**WELLS
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as one of FEI's Highly Valued Contributors

***Wells Fargo's** continued support of the Academic
Honors Program makes it possible to annually
recognize students from universities in Southeast
Texas with scholarship awards.*

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DFIN is the leading provider of innovative, software and technology-enabled financial regulatory and compliance solutions. Supporting every stage of our clients' business and investment lifecycle, DFIN provides regulatory filing and transactional deal solutions to public and private companies, mutual funds, and other regulated investment firms.

Amy Woolf
amy.p.woolf@dfinsolutions.com
www.dfinsolutions.com

 DFIN

