



feiSM

financial executives
international
Houston Chapter



**ACADEMIC
HONORS DAY
2023**

The Financial Executives International - Houston Chapter (FEI) honors twelve accounting or finance students attending accredited colleges and universities in Southeast Texas annually with a scholarship award and an Academic Honors Program. The Academic Honors Day (AHD) is held each February and is hosted by a local Houston business organization in conjunction with FEI.

By linking the award of financial support to students with exposure to real world experiences as part of the FEI's Academic Honors Program, we can better personalize the educational experience. Our focus is on ethical business conduct and the pursuit of accounting and finance as outstanding career choices.

Since 1970, the FEI Houston Scholarship Foundation organization has awarded over \$850,000 in scholarships through its Academic Honors Program, funded primarily by the FEI Houston Chapter, voluntary contributions and Corporate Sponsors. Thank you to all who have been involved and donated over this extended period.

During the Academic Honors Day program, the students experience the opportunity to interact with both senior management and a short tenure employee panel comprised of recent hires in both industry and the public accounting profession, to broaden their experience.

A Special Thank You to Deloitte for hosting this year's Academic Honors Day Program for the students and distinguished guests. **Special thanks** to Desiree Perez Gonzalez, Audit & Assurance Managing Director at Deloitte for her enlightening presentation to the students during the afternoon program.

Deloitte provides industry-leading audit, consulting, tax and advisory services to many of the world's most admired brands, including nearly 90 percent of the Fortune 500 and more than 7,000 private companies. Their people come together for the greater good and work across the industry sectors that drive and shape today's marketplace, delivering measurable and lasting results that help reinforce public trust in our capital markets, inspire clients to see challenges as opportunities to transform and thrive, and help lead the way toward a stronger economy and a healthier society. Deloitte is proud to be part of the largest global professional services network serving clients in the markets that are most important to them. Building on more than 175 years of service, their network of member firms spans more than 150 countries and territories. Learn how Deloitte's more than 330,000 people worldwide connect for impact at www.deloitte.com.



The mission of the FEI Houston Scholarship Foundation (the Foundation) is to protect and strengthen the financial viability of the Houston FEI Academic Honors Program that provides student opportunities for recruiting, mentoring and business exposure and awards non-discriminatory, needs-based scholarships to high caliber accounting and finance students attending accredited Southeast Texas area universities who can be future financial leaders.

The Foundation is a 501(c)(3) charitable organization. To learn more about the Foundation and to make a donation, visit feihoustonfoundation.org.

Our 2022 Academic Scholarship Recipients are:

| | |
|---------------------------------|---|
| Andrea Guadalupe Ramirez | Houston Christian University |
| Bianca Gabriela Guerrero | Lamar University |
| Anisah Hassan | Prairie View A & M University |
| Kami Leigh Boutotte | Rice University |
| Kennadi Tiera Hulse | Sam Houston State University |
| Ryan Joseph Hookstra | Stephen F. Austin State University |
| Christian John Pivarnik | Texas A & M University |
| Jazlynn T. Miller | Texas Southern University |
| Maham Fatima Rao | University of Houston – C.T. Bauer College of Business |
| Nathaniel David Coleman | University of Houston – Clear Lake |
| Carmen Jannete Alvarez | University of Houston – Downtown |
| Kyle Christopher Bearden | University of St. Thomas |

The Academic Relations Committee of FEI is pleased to recognize these students. In addition, we would like to assist the students and faculty of these area universities in any way we can. Questions or comments about the Academic Relations Committee should be directed to Steve Abercia at scholarships@feihoustonfoundation.org.



Andrea Guadalupe Ramirez

 **Houston Christian University** 

BBA - Accounting

Overall GPA 3.9

Major GPA 3.9

AWARDS/HONORS

Alpha Chi Recipient

Dean's List

CAMPUS ACTIVITIES

Student Programming Board, Vice President

Student Involvement, Intern

COMMUNITY ACTIVITIES

Welcome Days, Committee Member

Hispanic Student Organization, Event Planner

CONTACT

anramleon21@gmail.com

2023 SCHOLARSHIP GRACIOUSLY UNDERWRITTEN BY:

Dagley Insurance



Bianca Gabriela Guerrero



Masters - Accounting

Overall GPA 4.0

Major GPA 4.0

AWARDS/HONORS

President's List

Lee College Graduate, with Honors

CAMPUS ACTIVITIES

COMMUNITY ACTIVITIES

Senior Citizens Home, Volunteer

CONTACT

biancagguerrero0@gmail.com

2023 SCHOLARSHIP GRACIOUSLY UNDERWRITTEN BY:

Lisa Bordelon



Anisah Hassan

 **Prairie View A&M University** 

BBA - Finance

Overall GPA 3.8

Major GPA 3.8

AWARDS/HONORS

Goldman Sachs Market Madness Challenge, 5th Place
HBCUvc 2022 Fellowship Program, Participant

CAMPUS ACTIVITIES

Scholars of Finance, Founder & President
Society of Financial Education & Professional Development,
Student Ambassador

COMMUNITY ACTIVITIES

Project Green - Environmental Justice Campaign, Organizer
Houston Battered Women Shelter Clothing Drive, PVAMU
Organizer

CONTACT

anisah@ahproperties.org

2023 SCHOLARSHIP GRACIOUSLY UNDERWRITTEN BY:
Arturis Spencer III and Malcolm Sykes



Kami Leigh Boutotte



MS - Accounting

Overall GPA 3.7

Major GPA 4.0

AWARDS/HONORS

President's List

CAMPUS ACTIVITIES

First Year Foundations in Lifetime Learning, Peer Guide
First-Generation and Low Income, Student Ambassador

COMMUNITY ACTIVITIES

Owl Day, Volunteer
Orientation Week, Volunteer

CONTACT

kboutotte365@gmail.com

2023 SCHOLARSHIP GRACIOUSLY UNDERWRITTEN BY:

In Honor of Lenoard A. Bedell by Mark Fehrs Haukohl



Kennadi Tiera Hulse

 **Sam Houston State University** 

BBA - Finance

Overall GPA 3.9

Major GPA 3.9

AWARDS/HONORS

President's List

CAMPUS ACTIVITIES

Veteran Resource Center

COMMUNITY ACTIVITIES

Stafford Elementary, Painting Volunteer

Food Bank, Volunteer

CONTACT

kt.hulse33@gmail.com



Ryan Joseph Hookstra

 **Stephen F. Austin State University** 

Masters - Professional Accountancy

Overall GPA 4.0

Major GPA 4.0

AWARDS/HONORS

Top 23 Freshman Award
Gerland W. Schlieff Scholar

CAMPUS ACTIVITIES

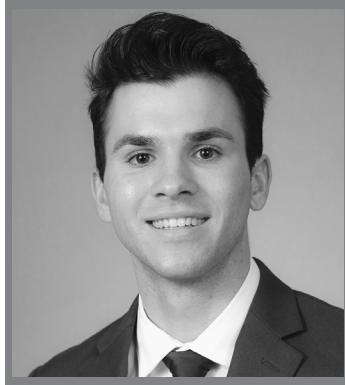
Beta Gamma Sigma Honor Society
Executive Advisory Board Mentorship Program

COMMUNITY ACTIVITIES

United Service Organization, Fundraising
Boys & Girls Clubs of America, Volunteer

CONTACT

rjhookstra@gmail.com



Christian John Pivarnik



BBA - Finance

Overall GPA 3.8

Major GPA 3.6

AWARDS/HONORS

Regent's Scholar

UTIMCO Scholar

CAMPUS ACTIVITIES

Aggie Investment Club

Aggies on Wall Street

COMMUNITY ACTIVITIES

Big Event, Volunteer

Derby Days - Huntsman Cancer Institute

CONTACT

christian.pivarnik@gmail.com



Jazlynn T Miller

 **Texas Southern University** 

BBA - Finance

Overall GPA 3.9

Major GPA 3.9

AWARDS/HONORS

Thomas F. Freeman Community Service Ambassador

CAMPUS ACTIVITIES

Honors College Member

National Society of Collegiate Scholars

COMMUNITY ACTIVITIES

Training and Leadership Consulting, LLC, Volunteer

CONTACT

jazlynnmiller@icloud.com

2023 SCHOLARSHIP GRACIOUSLY UNDERWRITTEN BY:

Women of FEI Houston in honor of scholarship alumni Subie Jilani



Maham Fatima Rao



BBA - Finance

Overall GPA 3.9

Major GPA 4.0

AWARDS/HONORS

Dean's List

M.A. Jinnah Scholarship Award

CAMPUS ACTIVITIES

Investment Banking Scholars Club

Finance Association

COMMUNITY ACTIVITIES

Ummed Food Drive, Volunteer

Shaukrat Khanum Memorial Hospital, Fundraising Volunteer

CONTACT

mahamfatimarao@hotmail.com

2023 SCHOLARSHIP GRACIOUSLY UNDERWRITTEN BY:

CT Bauer Foundation



Nathaniel David Coleman

 **University of Houston - Clear Lake** 

BS - Finance

| | |
|-------------|-----|
| Overall GPA | 3.9 |
| Major GPA | 4.0 |

AWARDS/HONORS

Dean's List
New Hawk and Hawk Advantage Scholarship

CAMPUS ACTIVITIES

Statistics & Economics Tutor
Beta Gamma Sigma

COMMUNITY ACTIVITIES

Chick-fil-a Community Involvement, Volunteer
Church, Volunteer

CONTACT

nathanielcoleman477@gmail.com



Carmen Jannete Alvarez

 **University of Houston - Downtown** 

BBA - Finance

| | |
|-------------|-----|
| Overall GPA | 3.7 |
| Major GPA | 3.7 |

AWARDS/HONORS

Dean's List
Merit FTIC Scholarship

CAMPUS ACTIVITIES

Food Bank Service Project

COMMUNITY ACTIVITIES

The Alliance Food Pantry, Volunteer
The Alliance, Refugee Volunteer

CONTACT

carmen.alvarezwo2020@gmail.com



Kyle Christopher Bearden



BBA - Finance

Overall GPA 3.7

Major GPA 3.8

AWARDS/HONORS

Dean's List

Baseball Team Leadership Council

CAMPUS ACTIVITIES

University Baseball Team

Student Athlete Advisory Committee, Treasurer

COMMUNITY ACTIVITIES

Houston Food Bank, Volunteer

Vacation Bible School, Volunteer

CONTACT

kyle.bearden05@gmail.com

The FEI Houston Scholarship Foundation Board of Directors and the Academic Relations Committee would like to thank this year's Academic Honors Day panelists for their time and commitment in sharing their educational and professional experiences with this year's scholarship recipients.

Early Career Panel

Dhwani Shah, CPA, Auidt & Assurance Manager | Deloitte

Dhwani has six years of public accounting experience, beginning her career as an intern. She has served a wide range of clients from large public oil and gas clients to those in the retail and life sciences industries providing audit services and accounting, reporting, and advisory (ARA) services. Dhwani also participates in Texas A&M recruiting and teaching trainings to interns and staff. Dhwani attended Texas A&M University from 2011 – 2016 where she obtained a bachelors in Accounting and a masters in Finance through the Professional Public Accounting program.

Madison Spahr, Financial Advisor Development Program | Merrill Lynch

Madison is originally from Los Angeles and received a BA in Communications from the University of Colorado Boulder. During college, she actively engaged in various internships in event planning and public relations. Upon graduation, she began her career in crisis communications and public relations for a Fortune 500 company as well as one of the top talent and PR agencies in Los Angeles. During the initial stages of her career, one of her primary roles was to draft press releases and monitor the company's stock market performance following each press release. At the time, Madison did not anticipate that this project would positively impact her career trajectory by sparking an interest in learning more about the global markets and economy. This led her to decide to transition to a career in the financial services industry, where started working as a Client Services Representative with Bank of America in order to gain a foundational understanding of the banking and finance industry. She is now in the Financial Advisor Development Program at Merrill Lynch, where she specializes in financial planning for the TSPN Wealth Management Group.

Early Career Panel

Nico G. Sullivan, CFA, Margin Analysis Supervisor | ExxonMobil

Nico Sullivan, a former FEI Houston scholarship winner (2012), graduated from University of Houston with a Bachelor of Business Administration in Finance in 2014. He joined ExxonMobil in 2015 and obtained his Chartered Financial Analyst (CFA) designation in 2019. Since joining ExxonMobil, Nico has had seven assignments spanning finance, accounting, and data analytics, supporting various business activities, including one international audit assignment in Brussels, Belgium. He currently works as Margin Analysis Supervisor where he manages a team responsible for analyzing and reporting crude, gas, and NGL margins for ExxonMobil's U.S. Unconventional business. Nico has been a member of ExxonMobil's University of Houston recruiting team since 2015, and remains actively involved with his former student business organization, the Finance Association.

Leadership Years Panel

Wendy Boland, Finance Director | Univar Solutions

Wendy Boland is the Finance Director of Univar Solutions, a global chemical and ingredients distributor and provider of value-added services. In her current role, Wendy is responsible for US commercial and operational finance, such as reporting, forecast, strategy planning, investment prioritization, and business advisory. She has over 15 years of experience, ranging from public accounting, global enterprise controllership, regional-business finance, and corporate FP&A. Wendy earned her bachelor's in Finance from Tsinghua University in Beijing, China, her master's in Accounting from Washington State University, and is a proud KPMG Alumni. Wendy grew up in China and came to the US in 2005. She lived in Seattle for 8 years, in Chicago for 5 years, and moved to the greater Houston area in mid 2021. Wendy enjoys spending time with her family, cooking, salsa dancing, travel, and recently became a student of golf.

Maurice Nassar, Managing Partner | Emergent Partners

Maurice is the Managing Partner and founder of Emergent Partners, a management consulting firm that works with small and mid-sized companies to improve how they manage and operate and find success in their respective markets. He has served in a variety of positions for companies both large and small in management and as a business consultant in a wide variety of industries. These positions include Chief Financial Officer for an international group of companies, FP&A management for privately-held and publicly-traded companies, and operational management. He has worked in industries such as petrochemical distribution, automotive, oil and gas, oilfield services, professional services, manufacturing and distribution, and entertainment. Throughout his career he has served as a key member of several startups, responsible for building strategies, processes, and infrastructure. He currently advises small and mid-sized companies on organizational and growth strategies and dedicates time to improving business communities by facilitating conversations between business owners through roundtables and other presentations in markets both large and small. A native of Baton Rouge, Louisiana, he earned a degree in Finance from Wofford College in Spartanburg, South Carolina. He is an active member in the Houston community, taking active roles in and serving as a board member past and present for business, community, and historical organizations including the Houston Chapter of Financial Executives International, the East End Chamber of Commerce, and the Sons of the Republic of Texas.

Leadership Years Panel

Katy Tresselt, CPA, Audit & Assurance Senior Manager | Deloitte

Katy has thirteen years of public accounting experience in providing auditing, attest, and advisory services within the oil, gas, and chemicals industry, primarily in the oilfield services sector. Katy has served a wide range of clients, from large public entities to private companies, including large multinational companies. Katy serves as the Audit & Assurance Oil and Gas Environment, Social, and Governance (ESG) sector lead advising clients on ESG reporting requirements. In addition, Katy enjoys talent initiatives such as recruiting at The University of Texas at Austin.



We would like to thank the following organizations and individuals for their contributions over the years to the FEI Scholarship Foundation through June 30, 2022.

Chancellor's Club Gifts (\$100,000+)

**ExxonMobil Corporation
FEI Houston Chapter
Bruce Misamore**

Chairman's Club Gifts (\$50,000 - \$99,999)

**Evelyn and Frank Angelle
Leonard Bedell
CT Bauer Foundation
Halliburton
Mark Fehrs Haukohl
Moss Adams**

President's Club Gifts (\$25,000 - \$49,999)

**CIT Bank, N.A. (formerly Mutua of Omaha Bank)
Donnelley Financial Solutions (DFIN)
Insperity
James R. Storfer
Marsh
Richard Rosenberg
WG Consulting**

Dean's Club Gifts (\$10,000 - \$24,999)

| | |
|--|--|
| Jeff Curtiss Mark Hansen KBR JP Morgan Chase Noble Energy | Norton Rose Fulbright PwC The School of Ethical Practices for Fiduciaries Shell Oil Company |
|--|--|

Faculty Club Gifts (\$5,000 - \$9,999)

| | |
|---|---|
| Aventine Hill Partners, Inc. Lisa Bordelon Roger Burks Deborah Clark Colleen Estes Houston Golf Association Jambrina CPA, Accounting & Tax Advisors Ann Kaesermann | Andrew Nobbay Ernest Pekmezaris John Thomas Michael Vitek Waste Management Foundation Johnnie Williams Dale Wilkins - AMC Houston Willis Group |
|---|---|

We would like to thank the following organizations and individuals for their contributions over the years to the FEI Scholarship Foundation through June 30, 2022.

Professor's Club Gifts (\$1,000 - \$4,999)

| | |
|---------------------------------|----------------------------|
| Rasheed Abdulmalik | Moe Jepsen |
| Joe Abell | Myrtle Jones |
| Graham Baker | Eric Khan |
| Shaun Benesch | KPMG |
| Danie Bercaw | Virginia Li |
| Jerry Blurton | Barry Margolis |
| Chris Brewster | Paul Marsh |
| John Briscoe | Mary Marx |
| Meg Britton | Chris Matlock |
| Gary Brooks | Rebecca McCulloch |
| Brett Clapsaddle | Jeremy Newton |
| James Davis | Anthony O'Dell |
| Phil Denning | Oracle |
| EDGAR filings,Ltd. | Daniel Pickering |
| Perry Elders | PNC |
| Charles Fischer | Kurt Sands |
| Stan Florance | Terry Sanford |
| Robert Foley | Robert Schmitz |
| Laura C. Fulton | Marlise Skinner |
| John Garris | Jim Spanier |
| Allen Gibson | Arturis Spencer III |
| Tamara Gentry | Malcolm Sykes |
| K. Scott Gray | Mike Turner |
| Lance Hack | Mark Vise |
| Robert Half | Austin Young |
| Clark Harlow | |
| Frances Hawes | |
| Houston Business Journal | |

We would also like to thank the following organizations for their contributions over the years to the FEI Houston Scholarship Foundation:

| | |
|-------------------------------|------------------------------|
| Bobby Bizzell Memorial | FEI - Houston Chapter |
| CT Bauer Foundation | FEI National |



We would like to thank the following FEI members and friends as Platinum level contributors to the FEI Houston Scholarship Foundation during fiscal year ended June 30, 2022 at a level of \$1,000 or greater:

- | | |
|---------------------------------|---------------------------|
| Rasheed Abdulmalik | Myrtle Jones |
| Evelyn and Frank Angelle | Ann Kaesermann |
| Leonard Bedell | Jeremy Newton |
| Lisa Bordelon | Andrew Nobbyay |
| John Briscoe | Ernest Pekmezaris |
| Meg Britton | Richard Rosenberg |
| Deborah Clark | Malcolm Sykes |
| John Garris | Mike Turner |
| Tamara Gentry | Michael Vitek |
| Allen Gibson | Dale Wilkins / AMC |
| Mark Hansen | Johnnie Williams |
| Mark F. Haukohl | Andrew Young |

We would like to thank the following FEI members and friends as Gold level contributors to the FEI Houston Scholarship Foundation during fiscal year ended June 30, 2022 at a level from \$500 to \$999:

- | | |
|----------------------|----------------------|
| Colleen Estes | Jim Spanier |
| Laura Fulton | Kirk Sprunger |
| Paul Marsh | |

We would like to thank the following FEI members and friends as Silver level contributors to the FEI Houston Scholarship Foundation during fiscal year ended June 30, 2022 at a level from \$200 to \$499:

- | | |
|------------------------|-------------------------|
| Lynn Blandford | Ejituru Okorafor |
| Gary Brooks | Carla Salazar |
| Frances Hawes | Robert Schmitz |
| Darcey Matthews | Mark Vise |

We would like to thank the following FEI members and friends as Broze level contributors to the FEI Houston Scholarship Foundation during fiscal year ended June 30, 2022 at a level of up to \$199:

- | | |
|---------------------------|----------------------------|
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| Chris Brewster | Jim Lee |
| Rose Dopkin | Maurice Nassar |
| Robert Foley | Andrew Nat |
| Mark Fuller | Anthony O'Dell |
| Alan Gahm | Payal Patel |
| Christopher George | Leah Schlater-Brown |
| Clark Harlow | Carl Schmulen |
| Hugh Idstein | Jason Vick |
| Marcus Jonesi | Paula Weger |
| Mark Kerr | |

FEI Houston Chapter Academic Relations Committee:

Steve Abercia, Chair

Ramona R. Alms

Ashley Britt

Tammy Gentry

Keith Gurule

Tony Maresca

Ernie Pekmezaris

Mike Siraj

Johnnie Williams

FEI Houston Scholarship Foundation Officers and Directors:

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Evelyn Angelle President and Director

M. Colleen Estes Treasurer and Director

Deborah Clark Secretary and Director

Rasheed Abdulmalik Director

Lisa Bordelon Director

Andrew Nobbay Director

Richard Rosenberg Director

Arturis Spencer III Director

Mike Vitek Director

Logan Beszterda Administrator



FEI - Houston Chapter

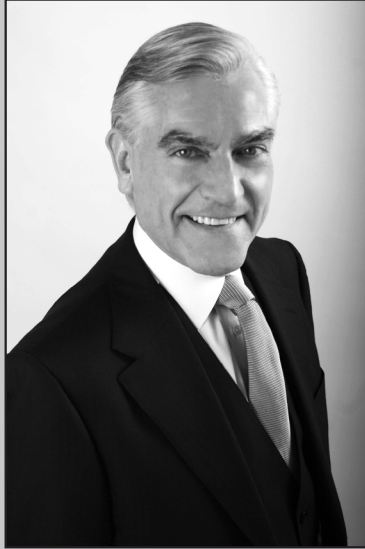
Officers, Directors, and Committee Chairs

| | |
|---|-------------------------|
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| President-Elect----- | Allen Gibson |
| Secretary----- | Rita Carroll |
| Treasurer----- | Kirk F. Sprunger |
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| Committee Coordinator----- | Allen Gibson |
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| CFO University Chair----- | Andrew Nobbay |
| CFO University Co-Chair----- | Paul Marsh |
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| GHP Liaison----- | Mark Vise |
| GHP Liaison----- | Andrew Nat Jr. |
| Women of FEI Houston Chair----- | Evelyn Angelle |

FEI - Houston Chapter

Officers, Directors, and Committee Chairs

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- Director: 2022-2025----- **Paul Marsh**
- Director: 2022-2025----- **Kristie Ondracek**
- Director: 2021-2024----- **Laura C. Fulton**
- Director: 2021-2024----- **Allen Gibson**
- Director: 2021-2024----- **Johnnie Williams**
- Director: 2020-2023----- **Debbie Clark**
- Director: 2020-2024----- **Mark Peterson**
- Director: 2020-2024----- **Marcus Jonesi**



*Members of FEI Houston Chapter and the
Board of FEI Houston Scholarship Foundation
congratulate*

Sir Mark Fehrs Haukohl

*on his retirement from the Foundation Board
after many years of dedicated service.*

*We are grateful to Sir Mark for his
profound commitment to the students.*

*The FEI Houston Scholarship Foundation Board
of Directors recognizes this year's
Academic Honors Day Sponsor*

Deloitte.

*for their generous contribution and
shared belief in supporting
higher education and training in the
fields of accounting and finance*

*A special thank you to
Deloitte*

*The FEI Houston Scholarship Foundation Board
of Directors recognizes Chairman's Club Member*



MOSSADAMS

as one of FEI's Highly Valued Contributors

*We thank **Moss Adams**
for their generous contribution and
shared belief in supporting
higher education and training in the
fields of accounting and finance*

*The FEI Houston Scholarship Foundation Board
of Directors recognizes Dean's Club Member*

J.P. Morgan

CHASE 

as one of FEI's Highly Valued Contributors

*We thank **J.P. Morgan**
for their generous contribution and
shared belief in supporting
higher education and training in the
fields of accounting and finance*

*The FEI Houston Scholarship Foundation
Board of Directors recognizes President's Club Member*



as one of FEI's Highly Valued Contributors

WG Consulting continued support of the Academic Honors Program makes it possible to annually recognize students from universities in Southeast Texas with scholarship awards

*The FEI Houston Scholarship Foundation
Board of Directors recognizes President's Club Member*



as one of FEI's Highly Valued Contributors

KPMG's continued support of the Academic Honors Program makes it possible to annually recognize students from universities in Southeast Texas with scholarship awards

*The FEI Houston Scholarship Foundation
Board of Directors recognizes Dean's Club Member*

**WELLS
FARGO**

as one of FEI's Highly Valued Contributors

Wells Fargo's continued support of the Academic Honors Program makes it possible to annually recognize students from universities in Southeast Texas with scholarship awards.



We power the decisions that shape global markets.

—

Our insightful technology, data analytics and industry expertise help you make assured, real-time risk and compliance decisions at every stage of your business and investment lifecycles.

We're Donnelley Financial Solutions (DFIN).
And we deliver confidence.

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[DFINsolutions.com](https://dfinsolutions.com)

For information, please contact Amy Woolf, amy.p.woolf@dfinsolutions.com or
Scott Zornes, scott.b.zornes@dfinsolutions.com



feiSM

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Houston Chapter